

ORIGINAL APPLICATION FOR HOMESTEAD AND RELATED TAX EXEMPTIONS

DR-501 Rule 12D-16.002,F.A.C Eff. 09/18 Page 1 of 4

Permanent Florida residency required on January 1. Application due to property appraiser by March 1.

County		Tax Year	Parcel ID			
I am applying for homestead exemption, \$25,000 to \$50,000 New Change						
Do you claim resider	ncy in another	county or state? Applica	ant? 🗌 Yes 🗌	No Co-applicant? Yes [□No	
		Applicant		Co-applicant/Spouse		
Name						
*Social Security #						
Immigration #						
Date of birth						
% of ownership			. 6			
Date of permanent residency		CAME	715	ation		
Marital status	☐ Single ☐	Married D Vorced Wild	owed	licati		
Homestead address A land address, in different Legal description						
Legal description	01,		Phone			
Type of deed	D	Pate of deedRe	ecorded: Boo	ok Page Date		
Did any applicant red	ceive or file fo	r exemptions last year?	☐ Yes ☐ N	0		
Previous address:						
Please provide as m	uch information	on as possible. Your count	y property app	raiser will make the final determi	nation.	
Proof of Resi	dence	Applicant		Co-applicant/Spouse		
Previous residency outside Florida and date terminated		date		date		
FL driver license or ID		date		date		
Evidence of relinquishing driver license from other state						
Florida vehicle tag num						
Florida voter registration number (if US citizen)		date		date		
Declaration of domicile, enter date		date		date		
Current employer						
Address on your last IR	RS return					
School location of dependent children						
Bank statement and checking account mailing address						
Proof of payment of utilities at homestead address		☐ Yes ☐ No		☐ Yes ☐ No		
Name and address of any owners not residing on the property						

^{*}Disclosure of your social security number is mandatory. It is required by section 196.011(1)(b), Florida Statutes. The social security number will be used to verify taxpayer identity and homestead exemption information submitted to property appraisers.

	In addition to homestead exemption, I am applying for the following benefits. See page 3 for qualification and required documents.						
Bv	ocal ordinance only:						
	Age 65 and older with limited income (amount determined by ordinance)						
	Age 65 and older with limited income and permanent residency for 25 years or more						
	\$500 widowed \$500 blind \$500 totally and permanently disabled						
	Total and permanent disability - quadriplegic						
	Certain total and permanent disabilities - limited income and hemiplegic, paraplegic, wheelchair required, or legally blind						
	Disabled veteran discount, 65 or older						
	☐ Veteran disabled 10% or more						
	☐ Disabled veteran confined to wheelchair, service-connected						
	☐ Service-connected totally and permanently disabled veteran or surviving spouse						
	☐ Surviving spouse of veteran who died while on active duty						
	First responder totally and permanently disabled in the line of duty or surviving spouse						
	☐ Surviving spouse of first responder who died in the line of duty						
Ot	Other, specify:						
qualify reside Statut unde nform mpris certif	fize this agency to obtain information to determine my eligibility for the exemptions applied for. If for these exemptions under Florida Statutes. I own the property above and it is my permanent ce or the permanent residence of my legal or natural dependent(s). (See s. 196.031, Florida s.) Stand that under section 196.131(s), INS. If the person who knowingly and willfull, gives false tion to claim homestead exemptions sultry of a misdemeanon of the first leginar, punishable by nment up to one year, a fina up to \$5,000, or both. all information on this form and any attach distatements, schedules, etc., are true and correct to those my knowledge as of santary at this year.						
Signati	Signature, co-applicant						
Date _	Date						
	File the signed application for exemption with the county property appraiser.						
Signat	re, property appraiser or deputy Date Entered by Date						
	Penalties						

The property appraiser has a duty to put a tax lien on your property if you received a homestead exemption during the past 10 years that you were not entitled to. The property appraiser will notify you that taxes with penalties and interest are due. You will have 30 days to pay before a lien is recorded. If this was not an error by the property appraiser, you will be subject to a penalty of 50 percent of the unpaid taxes and 15 percent interest each year (see s. 196.011(9)(a), F.S.). For special requirements for estates probated or administered outside Florida, see s. 196.161(1), F.S.

The information in this application will be given to the Department of Revenue. Under s. 196.121, F.S., the Department and property appraisers can give this information to any state where the applicant has resided. Social security numbers will remain confidential under s.193.114(5), F.S.

EXEMPTION AND DISCOUNT REQUIREMENTS

Homestead Every person who owns real property in Florida on January 1, makes the property his or her permanent residence or the permanent residence of a legal or natural dependent, and files an application may receive a property tax exemption up to \$50,000. The first \$25,000 applies to all property taxes. The added \$25,000 applies to assessed value over \$50,000 and only to non-school taxes.

Your local property appraiser will determine whether you are eligible. The appraiser may consider information such as the items requested on the bottom of page 1.

Save our Homes (SOH) Beginning the year after you receive homestead exemption, the assessment on your home cannot increase by more than the lesser of the change in the Consumer Price Index or 3 percent each year, no matter how much the just value increases. If you have moved from one Florida homestead to another within the last two years, you may be eligible to take some of your SOH savings with you. See your property appraiser for more information.

This page does not contain all the requirements that determine your eligibility for an exemption.

Consult your local property appraiser and Chapter 196, Florida Statutes, for details.

	Added Delients A	vailable for Qualified Homeste	· · · · ·	
	Amount	Qualifications	Forms and Documents*	Statute
Exemptions				
	Determined by local ordinance	Local ordinance, limited income	Proof of age DR-501SC, household income	196.075
Local option, age 65 and older	The amount of the assessed value	Local ordinance, just value under \$250,000, permanent residency for 25 years or more.	DR-501SC, household income	
Widowed	\$500		Death certificate of spouse	196.202
Blind	\$500		Florida physician, DVA*, or SSA**	196.202
Totally and Permanently Disabled	\$500	Disabled	Florida physician, DVA*, or SSA**	196.202
	All taxes	Quadriplegic	2 Florida physicians or DVA*	196.101
	All taxes	Hemiplegic, paraplegic, wheelchair required for mobility, or legally blind Limited income	DR-416, DR-416B, or letters from 2 FL physicians (For the legally blind, one can be an optometrist.) Letter from DVA*, and DR-501A, household income	196.101
Veterans and First Responde	ers Exemptions ar	nd Discount		
Disabled veteran discount, age 65 and older	% of disability	Combat-related disability	Proof of age, DR-501DV Proof of disability, DVA*, or US government	196.082
Veteran, disabled 10% or more by misfortune or during wartime service	Up to \$5,000	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.24
Veteran confined to wheelchair, service-connected, totally disabled	All taxes	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.091
Service-connected, totally and permanently disabled veteran or surviving spouse	All taxes	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.081
Surviving spouse of veteran who died while on active duty	All taxes	Surviving spouse	Letter attesting to the veteran's death while on active duty	196.081
First responder totally and permanently disabled in the line of duty or surviving spouse	All Taxes	First responder or surviving spouse	Proof of Disability, employer certificate, physician's certificate and SSA** (or additional physician certificate)	196.102
Surviving spouse of first responder who died in the line of duty	All taxes	Surviving spouse	Letter attesting to the first responder's death in the line of duty	196.081

References

This form mentions the following documents, which are incorporated by reference in Rule 12D-16.002, F.A.C. The forms may be available on your county property appraiser's website or the Department of Revenue's website at http://floridarevenue.com/property/Pages/Forms.aspx.

<u>Form</u>	Form Title
DR-416	Physician's Certification of Total and Permanent Disability
DR-416B	Optometrist's Certification of Total and Permanent Disability
DR-501A	Statement of Gross Income
DR-501DV	Application for Homestead Tax Discount, Veterans Age 65 and Older with a Combat-Related Disability
DR-501SC	Adjusted Gross Household Income, Sworn Statement and Return